

# Target your gifts to address a specific need in our community.

# Give to a specific need that you care most about.

With an initial contribution of \$100,000 in cash or appreciated assets, you define the criteria for a grant program addressing an issue or cause that matters most to you.

Create a lasting legacy of giving in your name, in honor of a loved one, or anonymously.

We manage the annual selection of grant recipients (nonprofit organizations) using our staff, board, and/or local community experts who are knowledgeable about your cause or issue.

Recommend the investment program (choice of two) used for your Fund.

Receive any earnings above the professional service fee, back into your Fund, tax free.

Monitor account activity online, receive quarterly statements, and the necessary paperwork at tax-time.

Receive acknowledgement for your grants or choose to remain anonymous.

## Give with flexibility.

Recieve a tax deduction upon receipt of your donation into your Fund, if applicable.

Avoid capital gains by donating long-term appreciated assets such as public or privately held stock, real estate, mutual funds, and life insurance into the account.

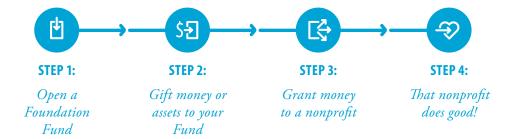
Create a gift that adapts to the ever-changing needs of your chosen issue in our community.

### Give with confidence.

Take advantage of our philanthropic services. Tell us what you want to accomplish or what you care about, and we'll help you focus your resources to make the most impact.

Keep updated on local, regional, and national news that's relevant to your interests and passion.

How your gifts become foundation grants.



#### **Grant process.**

Our staff surveys the landscape in your chosen area of interest and invites nonprofit organizations to apply for a grant, reviews the proposals annually, and makes grant recommendations.\*

#### Field of Interest Fund fees.

The professional service fee for Field of Interest Funds is 1.25%, with declining fees above \$1 million (see detail below). The minimum annual fee is \$1,250. Fees are assessed at the close of every quarter.

Fund fair market value	Quarterly assessment
Up to the first million	1.25%
From \$1 up to \$5 million	0.75%
From \$5 million up to \$20 million	0.50%
Amount above \$20 million	0.13%

#### Notes.

\*All grant recommendations are made to the Grants Committee of the Omaha Community Foundation Board of Directors for final consideration.

All organizations supported via Field of Interest funds must be in alignment with the following non-discrimination clause: the organization does not discriminate in hiring practices or service provision to clients and/or customers based on race, ethnicity, religious preference, age, [physical, mental, or emotional] ability/ disability, sexual orientation, gender identity, military service, or gender.