



Chartered Advisor in Philanthropy (CAP®) participants.

2012

Accounting	Ken Patry, <i>Verdant Group</i> Jeff Snyder, <i>Lutz & Company, PC</i> Larry Tennison, <i>Seim Johnson, LLP (Retired)</i>	Law	Sharon Kresha, <i>Baird Holm, LLP</i> Nick Taylor, <i>Fitzgerald Schorr</i> Mark Weber, <i>SilverStone Group Inc.</i>
Financial	Jason Hiley, <i>Hiley Hunt Wealth Management</i> Susan Koesters, <i>D.A. Davidson & Co.</i> Joe Vlock, <i>New York Life</i>	Nonprofit	Sara Boyd, <i>Omaha Community Foundation</i> Pat Crisler, <i>Metro Community College Foundation</i> Steve Scholer, <i>Creighton University</i>
Donor	Ron Quinn, <i>Tenaska</i>		

2013

Accounting	Pete Froelicher, <i>Lutz & Company, PC</i> Matt Mercer, <i>Deloitte</i> Greg Harr, <i>O'Donnell, Ficenec & Ferdig, LLP</i>	Law	Gary Gotsdiner, <i>McGill, Gotsdiner, Workman & Lepp, PC</i> Tom Kelley, <i>McGrath North</i> Rob Likes, <i>Likes Meyerson Hatch, LLC</i> Tom Malicki, <i>Abrahams Kaslow & Cassman, LLP</i>
Financial	Jim Ambrose, <i>Merrill Lynch</i> Bob Bertsch, <i>Wells Fargo Bank Nebraska</i> Dan Lindstrom, <i>UBS Financial Services</i>	Nonprofit	Matt Darling, <i>Omaha Community Foundation</i> C.K. Duryea, <i>Robert B. Daugherty Water for Food Global institute</i> Erin Russell, <i>Heider Family Foundation</i> Howard Epstien, <i>Jewish Federation of Omaha Foundation</i>



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2014

Accounting Tom Hosier, *Boyle Hess & Elliot*
Jim Sousley, *Seim Johnson, LLP*
Kim Sucha, *KPMG*

Law Dan Guinan, *Fraser Stryker PC, LLO*
Brandon Hamm, *Koley Jessen PC, LLO*
Mike Weaver, *Vandenack Weaver, LLC*

Financial Bob Mundy, *Mundy & Associates*
Kevin Welsh, *Morgan Stanley*
Marietta Luellen, *First National Bank*

Nonprofit Jeremy Belsky, *Boys Town*
Mike Findley, *Creighton University*
Tracy Madden-McMahon, *Methodist Hospital Foundation*

2015

Accounting Andrew Guill, *RSM*
Steven Kenney, *Lutz & Company, PC*
Leonard Sommer, *Hanock & Dana, PC*

Law Jesse Sitz, *Baird Holm, LLP*
Sean White, *Cline, Williams, Wright, Johnson & Oldfather, LLP*
David Wilson, *Valentine O'Toole*

Financial Dale Christenson, *UBS Financial Services*
Brian Miles, *Bridges Trust*
Stacie Neussendorfer, *Foster Group*
Robert Wellendorf, *Executive Solutions*

Nonprofit Katie Bakhit, *Duschene Academy*
Terri Fallin, *Sisters of Mercy of the Americas*
Stacey Goodman, *Omaha Community Foundation*
Robert Skrydlak, *Creighton University*



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2016

Accounting Troy McKinney, *Bland & Associates, PC*
Janet Obsorn, *Hancock & Dana, PC*
Lisa Strutzel, *Lutz & Company, PC*

Law Dan Dittman, *Erickson & Sederstrom*
Jon Grob, *McGrath North*
Daniel Waters, *Lamson Dugan & Murray, LLP*
Alex Wolf, *Koley Jessen, PC, LLO*

Financial Jim Boulay, *Lutz Financial*
E.J. Militti, *Morgan Stanley*
Eryka Morehead, *Collaborative Planning Group*
Joe Reding, *Pinnacle Trust Services*

Nonprofit Linda Garbina, *The Salvation Army*
John Glenn, *Madonna Rehabilitation Hospital*
Steven Hill, *University of Nebraska Foundation*
Louri Sullivan, *Jewish Federation of Omaha Foundation*

2017

Accounting Ralph Dovali, *Hancock & Dana, PC*
Mike McDevitt, *BKD*
Andrew Worthington, *Frankel Zacharia, LLC*

Law Amanda Forker, *Pansing, Hogan, Ernst & Bachman*
Kelli Cavey, *Omaha Community Foundation*
James Tews, *Koley Jessen, PC, LLO*

Financial Daniel Kline, *First National Bank Management*
Megan McMurry, *Bridges Trust*
Thomas Sudyka, *Lawson Kroeker Investment*

Nonprofit Karen Cimpl Hotz, *Marian High School*
Renee Coughlin, *MOSAIC*
Tom Kerfoot, *Children's Hospital & Medical Center Foundation*
Shannon Sands, *Omaha Community Foundation*



Chartered Advisor in Philanthropy (CAP®) participants.

2018

Accounting Tyler Bartruff, *Lutz & Company, PC*
Matt Muehling, *Deloitte*

Law Austin Bradley, *McGrath North*
Trent Reinert, *McGill, Gotsdiner, Workman & Lepp, PC*

Mary Vandenack, *Vandenack Weaver, LLC*

Financial Sarah Duey, *Carson Group Partners Private Trust*
Brady Marlow, *Executive Solutions*
Nick Wilwerding, *Bridges Trust*

Nonprofit Camille Allen, *University of Nebraska Foundation*
Charles Olsen, *Northstar Foundation*
Sabrina Weiss, *Omaha Performing Arts*

Donor Todd Clarke, *Northstar Financial Services Group*
Jeff Gordman, *Jeff Gordman Advisory, LLC*