

CHARITABLE CHECKBOOK

The simplest way to get started giving.

GIVE WITH US AT NO CHARGE TO YOU

- With an initial contribution of as little as \$1,000 in cash or appreciated assets, this account is our simplest and most popular.
- Account balance is invested in the money market and short term bonds; we retain any interest generated while your funds are on deposit.

IT'S EASIER THAN WRITING A CHECK

- Direct grants of \$100, or more to the public nonprofit of your choice – locally, regionally or nationally.*
- Direct unlimited grants online, over the phone (if under \$5000) or in writing.
- Set-up recurring grants for monthly, quarterly or semi-annual distributions.
- Receive a quarterly statement.
- Monitor your account activity online.
- Consolidate your record keeping and let us provide you with the necessary paperwork at tax-time.
- Receive recognition for your grants or remain anonymous.

GIVE WITH FLEXIBILITY

- You are eligible for a tax deduction upon receipt of your donation into your account.
- Avoid capital gains by donating long-term appreciated assets such as public or privately held stock, real estate, mutual funds and life insurance into your account.
- Decide the timing of your grants to charity - there is no requirement to direct a grant from your account in a given year.

GIVE WITH CONFIDENCE

- Take advantage of our philanthropic services. Tell us what you want to accomplish or what you care about – we'll help you focus your resources to make the most impact.
- Keep updated on local, regional, and national news that's relevant to your interests and passion.

FOR MORE INFORMATION, CONTACT US AT [GIVING@OMAHAFUNDATION.ORG](mailto:giving@omahafoundation.org) OR (402) 342-3458.



Omaha Community
Foundation

Let good grow.

Simplify your giving.

HOW YOUR PERSONAL GIFTS BECOME FOUNDATION GRANTS



NOTES

**Grant distributions from an OCF account that entitle a donor to certain benefits are prohibited. This includes any grant that is comprised of a deductible portion and non-deductible portion (tickets and/or tables to fundraising events, memberships whereby the organization has indicated receipt of non-deductible value in exchange for the gift, athletic program donations, and charitable auctions in exchange for an item with a market value).*