

FIELD OF INTEREST FUND

Target your gifts to address a specific need in our community.

GIVE TO A SPECIFIC NEED THAT YOU CARE ABOUT MOST

- With an initial contribution of \$100,000 in cash or appreciated assets, you define the criteria for a grant program addressing an issue or cause that matters most to you.
- Create a lasting legacy of giving in your name, in honor of a loved one, or anonymously
- We manage the annual selection of grant recipients using our staff, board, and/or local community experts who are knowledgeable about your cause or issue.
- Recommend the investment program (*choice of two*) used for the account.
- Receive any earnings above the professional service fee, back into the account, tax free.
- Monitor account activity online, receive quarterly statements, and let us provide you with the necessary paperwork at tax-time.
- Receive recognition for your grants or remain anonymous.

GIVE WITH FLEXIBILITY

- You are eligible for a tax deduction upon receipt of your donation into the account.
- Avoid capital gains by donating long-term appreciated assets such as public or privately held stock, real estate, mutual funds, and life insurance into the account.
- Create a gift that adapts to the ever-changing needs of your chosen issue in our community.

GIVE WITH CONFIDENCE

- Take advantage of our philanthropic services. Tell us what you want to accomplish or what you care about, and we'll help you focus your resources to make the most impact.
- Keep updated on local, regional, and national news that's relevant to your interests and passion.

FOR MORE INFORMATION, CONTACT US AT [GIVING@OMAHAFUNDATION.ORG](mailto:giving@omahafoundation.org) OR (402) 342-3458.

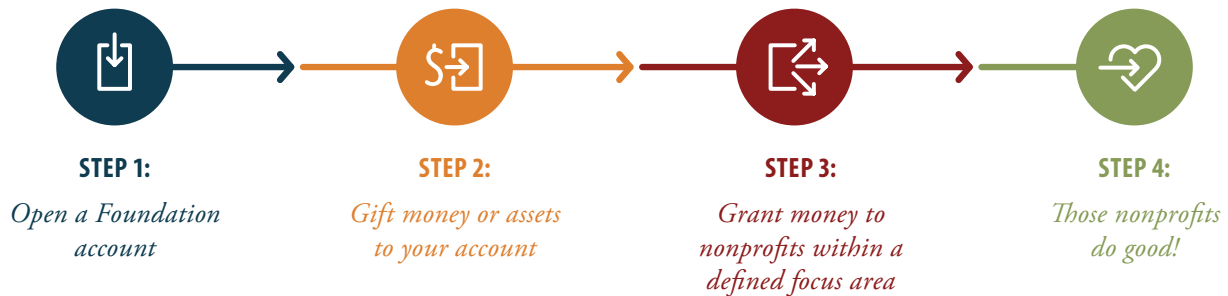


Omaha Community
Foundation

Let good grow.

Simplify your giving.

HOW YOUR PERSONAL GIFTS BECOME FOUNDATION GRANTS



GRANT PROCESS

Our staff surveys the landscape in your chosen area of interest and invites nonprofit organizations to apply for a grant, reviews the proposals annually, and makes grant recommendations.*

FIELD OF INTEREST FUND FEES

The professional service fee for Field of Interest Funds is 1.25%, with declining fees above \$1 million (*see detail below*). The minimum annual fee is \$1,250. Fees are assessed at the close of every quarter.

Fund fair market value	Flat fee
Up to the first million	1.25%
From \$1 up to \$5 million	0.75%
From \$5 million up to \$20 million	0.50%
Amount above \$20 million	0.13%

NOTES

- * *All grant recommendations are made to the Grants Committee of the Omaha Community Foundation Board of Directors for final consideration.*
- * *All organizations supported via Field of Interest funds must be in alignment with the following non-discrimination clause: the organization does not discriminate in hiring practices or service provision to clients and/or customers based on race, ethnicity, religious preference, age, [physical, mental, or emotional] ability/disability, sexual orientation, gender identity, military service, or gender.*