

SUPPORTING ORGANIZATION

All the benefits of a private foundation without the added work.

GIVE WITH US TO COMBINE FAVORABLE TAX BENEFITS AND FLEXIBILITY

- With an initial contribution of \$1 million in cash or appreciated assets, you enjoy the benefits of a private foundation without the added expenses and administrative burdens.
- Work with our staff to identify the right board of directors.*
- Define your own charitable giving priorities as guidelines for grantmaking.
- Allow our staff to handle as much of the administration services as you and your family choose.
- Recommend the investment program or independent investment manager of your choice.
- Earnings above the professional service fee accrue to the supporting organization.
- Advise grants of \$100 or more to the public nonprofit of your choice – locally, regionally and nationally.**
- Recommend unlimited grants online or in writing.
- Set-up recurring grants for monthly, quarterly or semi-annual distributions.
- Receive a quarterly statement.
- Monitor supporting organization activity online.
- Consolidate your record keeping and let us provide you with the necessary paperwork at tax-time.
- Receive recognition for your grants or remain anonymous.

ENGAGE YOUR FAMILY

- Engage multiple generations of your family in giving now or as successors when you are gone.
- Use our family giving services to create a family mission statement and philanthropic plan through facilitated family discussions.

GIVE WITH FLEXIBILITY

- You are eligible for a tax deduction upon receipt of your donation into the supporting organization.
- Avoid capital gains by donating long-term appreciated assets such as public or privately held stock, real estate, mutual funds and life insurance.
- Benefit from significant tax advantages by working with the Omaha Community Foundation
- Decide the timing of your grants to charity – there is no requirement to advise a grant in a given year.

FOR MORE INFORMATION, CONTACT US AT [GIVING@OMAHAFUNDATION.ORG](mailto:giving@omahafoundation.org) OR (402) 342-3458.



Omaha Community
Foundation

Let good grow.

GIVE WITH CONFIDENCE

- Take advantage of our philanthropic services. Tell us what you want to accomplish or what you care about – we’ll help you focus your resources to make the most impact.
- Keep updated on local, regional, and national news that’s relevant to your interests and passion.

HOW YOUR PERSONAL GIFTS BECOME FOUNDATION GRANTS



SUPPORTING ORGANIZATION FEES

The professional service fee for Supporting Organizations is 1.00%, with a minimum annual fee of \$10,000, with declining fees above \$1 million (see detail below). Fees are assessed at the close of every quarter at 0.25% with a minimum of \$2,500.

Fund fair market value	Total annual fee	Quarterly assessment
Up to the first million	1.00%	0.25%
From \$1 up to \$5 million	0.50%	0.1250%
From \$5 million up to \$20 million	0.25%	0.0625%
Amount above \$20 million	0.10%	0.025%

- If the supporting organization is created for the first time through a gift from an estate distribution and is not endowed, a one-time administrative levy of 5% of the distribution will be assessed and will be deposited in the OCF administrative endowment.

NOTES

**By law, OCF is required to appoint a majority of the board members.*

***Grant distributions from an OCF account that entitle a donor to certain benefits are prohibited. This includes any grant that is comprised of a deductible portion and non-deductible portion (tickets and/or tables to fundraising events, memberships whereby the organization has indicated receipt of non-deductible value in exchange for the gift, athletic program donations, and charitable auctions in exchange for an item with a market value).*

FOR MORE INFORMATION, VISIT OMAHAFUNDATION.ORG.