



GIVING THAT'S AS UNIQUE AS YOU

Services from the Omaha Community Foundation

ADMINISTRATIVE BENEFITS — *Simplify your giving*

- Processing of all grants (donations) to nonprofits
- Due diligence – ensuring public charity status and eligibility to receive grants
- Investment program options
- Receive recognition for your grants or remain anonymous
- Quarterly statements to keep track of your giving
- Online access to the account through MyOCF, including account history
- Planned giving options for gifts that will continue beyond your lifetime

STRATEGIC GUIDANCE — *Find your personal giving style*

- Expert help developing an OCF Giving Plan, tailored to your charitable interests
- Charitable matchmaking – we introduce you to local organizations that fit your interests

PHILANTHROPIC SERVICES — *Make more informed charitable decisions*

- Detailed information about nonprofits that interest you
- Personalized reports about issues you care about
- Updates on philanthropic trends and tactics

COLLECTIVE GIVING — *Join larger giving communities*

- Give through Community Interest Funds that target a specific need in our community
- Join or establish Giving Circles to pool dollars and collectively decide where to give

FAMILY PHILANTHROPY — *Make giving a part of your family tradition*

- Accounts designed for your entire family or individual members
- Help getting started – establishing roles that will involve all family members
- Age-appropriate ideas to engage children in giving
- Guidance and resolution, should conflicts emerge among your family
- Meeting facilitation to keep your family conversations focused and moving forward
- Succession planning, to set future account leadership

PROJECT MANAGEMENT — *Let us coordinate large-scale efforts*

- Create Request for Proposal (RFP) process for grantmaking
- Conduct nonprofit site visits, to gather information or follow up on how grants are spent
- Manage annual giving with follow-up communication and reports from grantees
- Establish and administer formal grantmaking process from RFP to determining awards



Omaha Community
Foundation

Let good grow.

FOR MORE INFORMATION, CALL (402) 342-3458
OR VISIT OMAHAFUNDATION.ORG.