

# GIVING CIRCLES

*Make a larger philanthropic impact with collective giving.*

## GIVE WITH OTHERS AT NO CHARGE TO YOU

- With an initial contribution of as little as \$2500 in cash or appreciated assets, this account allows like-minded individuals to join together and have a larger impact.
- Members of the giving circle research needs and organizations, then decide together where to distribute their collective contributions.
- Account donations are invested in the money market; OCF retains any interest generated while the giving circle members' funds are on deposit.

## EASIER THAN WRITING A CHECK

- Appoint leadership on behalf of your membership to advise grants of \$100, or more, to the public nonprofit charity of your giving circle's choice - locally, regionally or nationally.\*
- Advise unlimited grants online or in writing.
- Receive a quarterly statement.
- Monitor account activity online.
- Centralize record keeping and let OCF provide your membership with the necessary paperwork at tax-time.
- Have the giving circle's grants recognized or anonymous.

## GIVE WITH FLEXIBILITY

- Any donation made to the account is eligible for a tax deduction upon receipt by OCF.
- Leverage gifts from other community members and avoid capital gains by gifting appreciated assets such as public or privately held stock, real estate, mutual funds and life insurance into the account.
- Time the giving circle's grants to charity - there is no requirement to advise a grant from the account in a given year.

## GIVE WITH CONFIDENCE

- Take advantage of our philanthropic services. Tell us what you want to accomplish - or just what you care about - and we'll help you focus your resources.
- Stay updated on local, regional, and national news relevant to your interests and passion.

FOR MORE INFORMATION, CONTACT US AT (402) 342-3458 OR  
AT [GIVING@OMAHAFUNDATION.ORG](mailto:giving@omahafoundation.org)



Omaha Community  
Foundation

**Let good grow.**

*Simplify your giving.*

## HOW GIVING CIRCLE MEMBERS' GIFTS BECOME FOUNDATION GRANTS



### NOTES

*\*Grant distributions from an OCF account that entitle a donor to certain benefits are prohibited. This includes any grant that is comprised of a deductible portion and non-deductible portion (tickets and/or tables to fundraising events, memberships whereby the organization has indicated receipt of non-deductible value in exchange for the gift, athletic program donations, and charitable auctions in exchange for an item with a market value).*